

SPECIALIZED ENGINEERING FIRM FOR ACQUISITION

Listing ID - 24111013

This well-established consulting firm, based in Vancouver, Canada, has experienced substantial growth since its inception over a decade ago. Renowned for its expertise in a broad range of projects, the firm has built a solid reputation across multiple sectors. With key leaders considering future retirement and the desire to find a strategic buyer, this opportunity presents a unique investment in the specialized engineering sector. Ideal for buyers looking to leverage an established brand, skilled team, and strong growth potential.

INVESTMENT HIGHLIGHTS:

- **Strong Market Reputation**
- **Prime Location**
- **Proven Leadership and Expertise**
- **Scalable Growth Opportunities**
- **Skilled and Diverse Team**

FINANCIALS:

FYE	REVENUE	EBITDA
2024	4,230,758	1,773,226
2023	3,514,939	1,132,998
2022	3,258,186	887,910
2021	3,502,755	1,392,016

SALE INFORMATION:

Type of Sale: Share Sale

Pacific M&A has been retained by the Shareholders of the Company as an exclusive advisors to manage the sale of the shares of the Company and its business as a going concern, on a cash-free, and debt-free basis. A Managed Transaction Process will be held and all information requests by interested parties must be directed to Pacific and subject to Pacific's acceptance of their non-disclosure and transactional capacity to review the Confidential Information Memorandum. Upon review, interested parties must have an expression of interest accepted by the seller to proceed further in the process.