



HVAC & PLUMBING CONTRACTOR

With Land & Building

British Columbia Interior

The land and building are an operational asset of the company and intended to be sold with the business. Given the right consideration, seller may consider retaining the land and building assets.

Listing ID - 24111012

Asking Price:
\$2,780,000
(includes all assets)
Est. land and
building value
\$990,000

EXECUTIVE SUMMARY

A unique and lucrative opportunity is available with a company that specializes in delivering comprehensive heating, air conditioning, and plumbing services. This established business offers a full suite of HVAC design, installation, and maintenance solutions, catering to both residential and commercial clients. Their services encompass a wide range of systems, including:

- Residential HVAC systems
- Wood & Pellet stoves, fireplaces, and wood stove inserts
- Gas fireplaces and fireplace inserts
- Commercial HVAC & Refrigeration installation and service
- Residential Plumbing, including new construction, water filtration, and service

As an exclusive dealer, the company showcases the latest models, featuring top-tier fireplaces, chimneys, HVAC components, and indoor air quality (IAQ) parts and supplies. Their team of highly qualified tradesmen is well-versed in designing, installing, and repairing HVAC systems, ensuring that each project is tailored to meet the specific needs of their customers. With a strong commitment to delivering high-quality service and customer satisfaction, this business is well-positioned to continue thriving in the industry.

Project Name
Pure Air

Revenue
\$3.5MM to \$4.0MM

Location
BC Interior

EBITA Margin
10%

Established
Over 5 decades

Building Size
4,000 sf to 5,000 sf

Employees
15-20

Price
\$2,790,000 (includes building)

Sale Structure
Shares Cash Free and Debt Free

Asking Price Inclusion
All capital assets
(Including land & building)
Normal Net Working Capital
Including Inventory
Goodwill

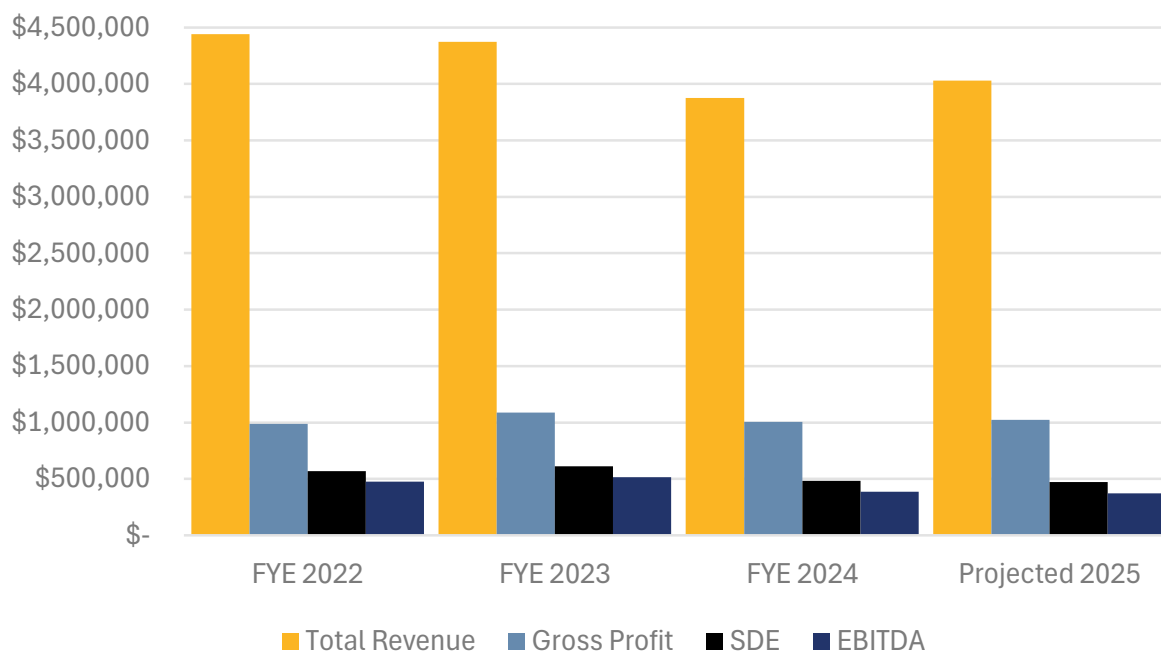
Assets
All included inclusive of Building

Reason For Sale
Retirement

HISTORICAL FINANCIAL PERFORMANCE

Normalized Financial Summary

	FYE 2022	FYE 2023	FYE 2024	Projected 2025
Total Revenue	\$4,439,900	\$4,375,274	\$3,874,511	\$4,029,491
EBITDA	\$475,385	\$515,206	\$384,640	\$373,516
SDE	\$568,385	\$610,206	\$481,640	\$472,941



KEY CONSIDERATION



1 Property & Plant Included

2 Exclusive Dealer

6 Low Staff Turnover

3 High Customer Retention

7 Government Programs

4 Solid Supplier Relationships

8 Community Leader

5 Trained Technicians

WHAT HAPPENS NEXT?

IF YOU WISH TO PURSUE YOUR INTEREST,
PLEASE CONTACT ONE OF OUR M&A ADVISOR.
DURING THIS MEETING, YOU WILL HAVE THE
OPPORTUNITY TO SPEAK TO OUR TEAM AND ASK
FURTHER QUESTIONS.

STEP 1

You have just undertaken this Step by reviewing the initial information about the business.

STEP 2

Contact the Advisor to express your interest and request a Non-Disclosure Agreement (NDA).

STEP 3

Sign the NDA to gain access to detailed business information.

STEP 4

If cleared as a qualified buyer, meet with the owners to discuss the business in more detail.

STEP 5

Submit a conditional, non-binding offer for the business.

STEP 6

Perform due diligence to verify the accuracy of all relevant business information.

STEP 7

Remove any conditions or subjects from your offer.

STEP 8

Close the deal and take possession of the business.