

BUSINESS FOR SALE

LIGHTING MANUFACTURING BUSINESS

Listing ID:	24041010
Location:	Western Canada
Type of Entity:	Corporation
NAICS:	3351



An opportunity to acquire
a Lighting Manufacturing
business



BUSINESS OVERVIEW

Pacific Mergers and Acquisitions is delighted to present an exclusive opportunity to acquire a leading lighting manufacturing enterprise with a stellar reputation in the industry.

Operating successfully for close to a decade, this company specializes in the production of high-quality lighting fixtures catering to diverse sectors including residential, commercial, and industrial markets. Leveraging a combination of innovative design, cutting-edge technology, and sustainable practices, the company has consistently achieved strong margins and is poised to scale internationally.

This acquisition presents an ideal investment for entities seeking to expand their portfolio in the manufacturing sector while tapping into lucrative markets within the lighting industry.

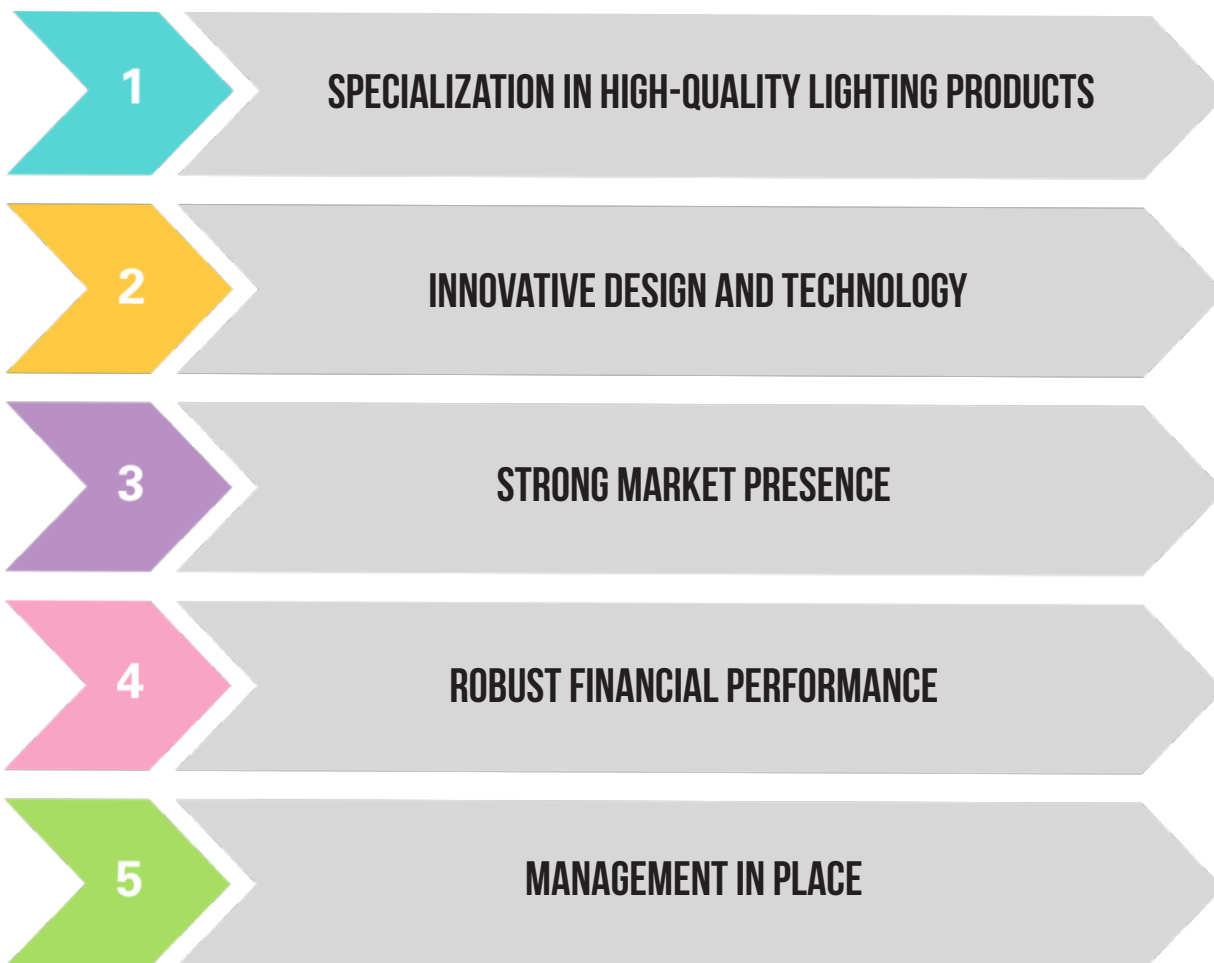
FINANCIALS

Year	Revenue	EBITDA
2021	\$3,858,000	\$1,289,000
2022	\$4,365,000	\$1,275,000
2023	\$4,806,000	\$1,847,000
2024 EST	\$5,243,000	\$2,017,000

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HIGHLIGHTS



SALE INFORMATION

Type of Sale: Share Sale

Pacific M&A has been retained by the Shareholders of the Company as an exclusive advisors to manage the sale of the shares of the Company and its business as a going concern, on a cash-free, and debt-free basis. A Managed Transaction Process will be held and all information requests by interested parties must be directed to Pacific and subject to Pacific's acceptance of their non-disclosure and transactional capacity to review the Confidential Information Memorandum.

Upon review, interested parties must have an expression of interest accepted by the seller to proceed further in the process.



Mergers and Acquisitions Inc.

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